

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re MOODY'S CORPORATION
SECURITIES LITIGATION

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: CASE NO. 1:07-CV-8375-SWK
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: DEFENDANT MOODY'S
: CORPORATION AMENDED
: STATEMENT PURSUANT
: TO RULE 7.1
:
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Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Moody's Corporation, a private non-governmental party, certifies that Moody's Corporation is a publicly held company which owns no publicly held subsidiaries and has no publicly held affiliates. Berkshire Hathaway, Inc. is the only publicly held company that owns 10% or more of Moody's Corporation stock.

Dated: September 10, 2008

SULLIVAN & CROMWELL LLP

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